

ARLINGTON PUBLIC SCHOOLS

In accordance with the provisions of the Massachusetts General laws, Chapter 30A, Section 20, notice is hereby given for the following meeting of the:

***Arlington School Committee
Standing Subcommittee: Budget
Tuesday, November 10, 2020
10:30 AM***

Conducted by Remote Participation

<https://www.mass.gov/doc/order-suspending-certain-provision-of-open-meeting-law/download>

Open Meeting

You are invited to a Zoom webinar.

When: Nov 10, 2020 10:30 AM Eastern Time (US and Canada)

Topic: School Committee Budget Subcommittee - Tuesday, November 10, 2020, at 10:30 a.m.

Register in advance for this webinar:

https://us02web.zoom.us/webinar/register/WN_bKyV4PAITvyEkZxjApl7hA

After registering, you will receive a confirmation email containing information about joining the webinar.

FY 22 Budget

- *Finalize FY 22 Budget Calendar*
- *Funding status for FY 22*
- *How to address decreased enrollment / Long Range Plan?*

Enrollment number changes breakdown

Current enrollment vs previous projections

- *How to gather robust feedback on budget this year?*

Questions for school council?

FY 21 Budget update

Student Activity Accounts audits

Approval of minutes

Old business

New business

Adjournment

The listings of matters are those reasonably anticipated by the Chair, which may be discussed at the meeting. Not all items listed may in fact be discussed and other items not listed may also be brought up for discussion to the extent permitted by law.

Stated times and time amounts, listed in parenthesis, are the estimated amount of time for that particular agenda item. Actual times may be shorter or longer depending on the time needed to fully explore the topic.

Submitted by Kirsi Allison-Ampe, MD, Chair

Massachusetts law requires all open session meetings of public bodies to be accessible to members of the public, including those with disabilities. If you need reasonable accommodations in order to participate in the meeting, contact the Administrative Assistant to the Arlington School Committee Karen Fitzgerald at kfitzgerald@arlington.k12.ma.us in advance of the meeting.



Town of Arlington, Massachusetts

Meeting Location

Summary:

Conducted by Remote Participation

<https://www.mass.gov/doc/order-suspending-certain-provision-of-open-meeting-law/download>

ATTACHMENTS:

Type	File Name	Description
Reference Material	Remote_Meeting_Script_(00022231xA050C).pdf	Remote Meeting script
Reference Material	Remote_Participation_Checklist_for_COVID-19_Emergency_(00022229xA050C).pdf	Remote Participation checklist
Reference Material	Supplement_re_Remote_Participation_During_Coronavirus_State_of_Emergency_-_Checklist_and_Script.pdf_(00022235xA050C)_(1)_(1).pdf	Supplement re Remote Participation during Coronavirus State of Emergency

DRAFT SCRIPT FOR REMOTELY CONDUCTED OPEN MEETINGS

Confirming Member Access:

As a preliminary matter, this is [identify meeting manager – Chair, support staff, etc.]. Permit me to confirm that all members and persons anticipated on the agenda are present and can hear me.

- Members, when I call your name, please respond in the affirmative. *State each members' name.*
- Staff, when I call your name, please respond in the affirmative. *State each staff members' name.*
- Anticipated Speakers on the Agenda, please respond in the affirmative. *State each anticipated speakers' name.*

Introduction to Remote Meeting:

Good morning/afternoon/evening. This Open Meeting of [Insert Public Body Name] is being conducted remotely consistent with Governor Baker's Executive Order of March 12, 2020, due to the current State of Emergency in the Commonwealth due to the outbreak of the "COVID-19 Virus."

In order to mitigate the transmission of the COVID-19 Virus, we have been advised and directed by the Commonwealth to suspend public gatherings, and as such, the Governor's Order suspends the requirement of the Open Meeting Law to have all meetings in a publicly accessible *physical* location. Further, all members of public bodies are allowed and encouraged to participate remotely.

The Order, which you can find posted with agenda materials for this meeting allows public bodies to meet entirely remotely so long as reasonable public access is afforded so that the public can follow along with the deliberations of the meeting.

Ensuring public access does not ensure public participation unless such participation is required by law. This meeting [will/will not] feature public comment.

For this meeting, [Insert Public Body Name] is convening by [telephone conference/video conference via Zoom App/Facebook Live/etc.] as posted on the Town's Website identifying how the public may join.

For "Zoom" Meetings

Please note that this meetings is being recorded, and that some attendees are participating by video conference.

Accordingly, please be aware that other folks may be able to see you, and that take care not to "screen share" your computer. Anything that you broadcast may be captured by the recording.

Meeting Materials

***For Novus Agenda-Supported Meetings:** All of the materials for this meeting, except any Executive Session materials, are available on the Novus Agenda dashboard, and we recommend the members and the public follow the agenda as posted on Novus unless I/The Chair notes otherwise.

***For Non-Novus Supported Meetings:** All supporting materials that have been provided members of this body are available on the Town's website unless otherwise noted. The public is encouraged to follow along using the posted agenda unless I/The Chair notes otherwise.

Meeting Business Ground Rules

We are now turning to the first item on the agenda. Before we do so, permit me to cover some ground rules for effective and clear conduct of our business and to ensure accurate meeting minutes.

- I/the Chair, will introduce each speaker on the agenda. After they conclude their remarks, the Chair will go down the line of Members, inviting each by name to provide any comment, questions, or motions. Please hold until your name is called. Further,

- Please remember to mute your phone or computer when you are not speaking;
 - Please remember to speak clearly and in a way that helps generate accurate minutes
- For any response, please wait until the Chair yields the floor to you, and state your name before speaking.
- If members wish to engage in colloquy with other members, please do so through the Chair, taking care to identify yourself.
- For Items with Public Comment:

After members have spoken, the Chair will afford public comment as follows:

- The Chair will first ask members of the public who wish to speak to identify their names and addresses only;
 - Once the Chair has a list of all public commentators, I will call on each by name and afford 3 minutes for any comments.
- Finally, each vote taken in this meeting will be conducted by roll call vote.

[Any additional preliminary comments tailored to meetings]

REMOTE PARTICIPATION MEETING CHECKLIST

In Advance of Meeting

- ☐ All non-emergency items properly posted *at least* 48 hours in advance
- ☐ “Executive Order on Remote Participation” is posted with agenda
- ☐ All members received the same documents for meeting
- ☐ Supporting documents posted on Novus or Town website (does not have to be 48 hours in advance unless required by law)
- ☐ For meetings with public participation, encourage written public comments

Initiating Meeting

- ☐ Confirm that all Members are present and can hear each other
- ☐ Read Preamble to Remote Meetings
- ☐ Note materials for meeting available online through Novus or Town website for the public
- ☐ Introduce all members, staff, and persons on the agenda
- ☐ Cover “ground rules”

For “Zoom” Meetings

- ☐ Disable Chat Function for Participants
- ☐ Click “Record Meeting”
- ☐ Advise Participants that Meeting is Being Recorded
- ☐ Caution Participants About Screen Sharing

During Meeting

- ☐ Each speaker states their name before each presentation, comment, or question
- ☐ All votes taken by roll call
- ☐ Meeting Minutes reflect remote status

Technical Difficulties

- ☐ If technical difficulties arise, Chair suspends meeting while attempts to resolve are made
- ☐ Keep accurate minutes noting any disconnections and reconnections of members



**Town of Arlington
Legal Department**

Douglas W. Heim
Town Counsel

50 Pleasant Street
Arlington, MA 02476
Phone: 781.316.3150
Fax: 781.316.3159
E-mail: dheim@town.arlington.ma.us
Website: www.arlingtonma.gov

To: Select Board

Cc: Town Committees and Commissions; Adam Chapdelaine, Town Manager; John Leone,
Town Moderator

From: Douglas W. Heim, Town Counsel

Date: March 18, 2020

Re: Supplement – Remote Meeting Checklist and Guidance

Please receive this Supplement to the Memoranda from this Office of March 11, 2020, and March 13, 2020 regarding the Town's options for conducting meetings during the coronavirus (or "COVID-19") State of Emergency in the Commonwealth.

As you will recall, meetings by telephone or video conference during the State of Emergency may proceed with all participants engaging remotely, so long as "alternative means of public access" is provided.¹ Public access can be provided by allowing the public to call in or otherwise join meetings remotely so that they can see and/or hear what takes place at remote participation meetings. To assist you in availing yourselves of these options, this Office has developed a checklist and script for Chairs and administrative support staff for remotely

¹ Certain hearings require additional consideration where public comment and/or participation is required.

conducted open meetings which you will find attached. These documents are intended as guides primarily to ensure the following:

- Accurate meeting minutes can be recorded;
- All other requirements of the Open Meeting Law are met;
- The public understands the modifications to the Open Meeting Law during the State of Emergency; and
- Chairs are able to effectively use new technologies such as the “Zoom” app effectively.

Please keep in mind that unlike some other users of teleconference or videoconference technology, it is essentially that a government body’s business can be accurately understood and recorded in meeting minutes, and that the public can follow along.

If specific circumstances of your meeting require further counsel, such as conducting an executive session by remote meeting, please contact this Office at your convenience for further support.



Town of Arlington, Massachusetts

Open Meeting

Summary:

You are invited to a Zoom webinar.

When: Nov 10, 2020 10:30 AM Eastern Time (US and Canada)

Topic: School Committee Budget Subcommittee - Tuesday, November 10, 2020, at 10:30 a.m.

Register in advance for this webinar:

https://us02web.zoom.us/webinar/register/WN_bKyV4PAITvyEkZxjApl7hA

After registering, you will receive a confirmation email containing information about joining the webinar.



Town of Arlington, Massachusetts

FY 22 Budget

Summary:

- Finalize FY 22 Budget Calendar
- Funding status for FY 22
- How to address decreased enrollment / Long Range Plan?

Enrollment number changes breakdown

Current enrollment vs previous projections

- How to gather robust feedback on budget this year?

Questions for school council?

ATTACHMENTS:

Type	File Name	Description
▢ Budget Document	draft_budget_calendar_2020-21_v2.docx.pdf	Draft budget Calendar 2020-21 v2
▢ Enrollment/Class Sizes	Enrollment_Report_11_10_2020.pdf	Enrollment Report 11 10 2020 mm
▢ Enrollment/Class Sizes	10_year_Enrollment_History_and_Projected_Enrollment_2021-2025_by_Grade_levels_MM.pdf	10 Year Enrollment History and Projections
▢ Enrollment/Class Sizes	Enrollment_numbers_from_MM_10_29_2020_October_1__2020.pdf	Enrollment numbers from MM October 1, 2020

Draft
Arlington Public Schools
Annual Budget Calendar – 2020-21

Month	Mtg #	Date	Present, Prepare, To Do
September	1	9/10/20	Present Capital Planning requests for 2020-21
	2	9/24/20	<Financial Report*>
End of year report deadline extended because COVID			
October	1	10/8/20	
	2	10/22/20	Final year's enrollment numbers <Financial Report*>
November	1	11/12/20	First draft budget calendar Fed through state grant reports due October 31
		11/16/20	Distribute Report of Fiscal year (EOYR) to SC
	2	11/19/20	Approve budget calendar <Financial Report*> Answer questions about EOYR Report
December	1	12/10/20	Hear from ½ principals, dept heads, AEA on priorities for next year
	2	12/17/20	<Financial Report*> Hear from ½ principals, dept heads, AEA on priorities for next year Discuss SC priorities for budget
Collect public input on budget (January/February)			
January	1	1/14/21	Set SC priorities for budget Deliver first budget number to Town Manager
January	2	1/28/21	<Financial Report*>
Superintendent's budget to SC members – 2/5/21			
February	1	2/11/21	First look at budget detail
	2	?	<Financial Report*>
March	1	3/11/21	Budget hearing
	2	3/25/21	Final vote on budget Approve what goes to FinComm <Financial Report*>
Budget meeting with FinComm – TBA			
April	1	4/8/21	
Town Meeting Report goes to printer – when?			
Town Meeting opens – 4/26/21			
April	2	4/29/21	<Financial Report*>
May	1	5/13/21	
	2	5/28/21	<Financial Report*>
June	1	6/10/21	
	2	?	<Financial Report*>
July			MUNIS down for close of fiscal year
August			New FY grants set up as allocated

*Financial Report, timing subject to Policy requirements



Arlington Public Schools

*869 Massachusetts Avenue
Arlington, Massachusetts 02476
Telephone: 781-316-3511*

*Michael Mason, Jr.
Chief Financial Officer*

To: Budget Subcommittee
From: Michael Mason
Re: Enrollment Reports
Date: November 10, 2020

Included in with this memo is the most recent enrollment report that includes current enrollment figures that have been submitted to DESE but not yet certified. This report shows enrollment for the entire district as of October 1, 2020 and it is compiled by using the district enrollment report (Report 5) and Special Education enrollment report (Report 7). The current year enrollment will be certified once DESE completes its reconciliation process in which DESE tries to ensure students are not double counted across the commonwealth.

This report also includes 9 years of prior October 1 enrollment to use to compare and calculate a projection using a 5-year weighted average. However, the projection should not be considered due to the substantial decrease in enrollment due to an unprecedented year mainly factored around reactions to COVID-19. The enrollment decrease led to the district missing its projection by 429 students. Please see chart below to see the breakdown of actual enrollment versus projected enrollment per grade:

Year	PK	K	1	2	3	4	5	6	7	8	9	10	11	12	Total
2020-2021 Projection	100	543	527	588	512	538	488	491	485	460	417	381	370	378	6,278
2020-2021 Actual	65	457	485	538	467	511	464	486	457	442	375	366	372	364	5,849
Variance	(35)	(86)	(42)	(50)	(45)	(27)	(24)	(5)	(28)	(18)	(42)	(15)	2	(14)	(429)

Student Exit Data

At our last meeting we discussed the preliminary enrollment figures that were provided and we also discussed about the need to analyze the changes to enrollment. The chart below is an attempt to give clarity on where and some reasons why some of the students has either transferred or withdrawn from the district.

There were many challenges to analyzing the student exit data and generating this report. The main reason is that every year the system rolls the student data from one school year to the next. However, when rolling the data from one year to the next, it does not preserve that data in such a way that it would be easy to retrieve enrollment of students year to year. This is especially true for students who were added after October 1, 2019 and October 1, 2020.

Another reason it is challenging is because the data is not entered in by a central department or member of staff. Each school enters the data into the system and due to inconsistencies, the student exit data is not always clear showing the reason why or where a student may have been transferred or withdrawn. With confidence, I do believe that most of the student exit data is accurate up to the point of recording the students who have been transferred or withdrawn. For these reasons please take this reconciliation/analysis of student exit data as a draft to provide a general idea of the reasons why and where students may have transferred to.

General Reason	PK	K	1	2	3	4	5	6	7	8	9	10	11	12	Total
Attending Private School	8	32	15	13	12	6	13	6	14	6	3	4	5	3	140
Attending Virtual School	0	0	0	0	0	0	0	1	1	3	0	1	0	1	7
Attending Vocational School	0	0	0	0	0	0	0	0	0	0	0	0	1	0	1
Graduated	0	0	0	0	0	0	0	0	0	0	0	0	0	342	342
Held back for FY22 Start	0	18	0	0	0	0	0	0	0	0	0	0	0	0	18
Home School	0	16	14	24	5	9	4	3	1	1	1	1	1	0	80
Moved to another country	5	7	5	5	7	5	1	0	5	1	0	4	5	5	55
Moved to another state	0	12	8	12	9	3	4	4	5	6	2	6	1	1	73
Moved to another town/city	6	12	15	18	9	6	5	9	7	6	4	7	7	0	111
Moved to unknown location	0	1	1	0	1	0	0	3	0	0	0	0	0	0	6
Not sufficient data	12	12	18	15	12	11	16	8	1	0	5	7	5	5	127
Other	2	0	0	0	0	0	0	0	0	0	0	0	0	4	6
Grand Total	33	110	76	87	55	40	43	34	34	23	15	30	25	361	966

As you can see from the student exit data report, the district lost about 966 students. However, this total could be misleading, as this figure includes 342 students that graduated in last year's senior class. However, please see below for a reconciliation that does not tie to this year's enrollment. The reconciliations does not reflect the current enrollment of 5,849 students. However, 5,827 is close enough to ensure the student exit data will give us the general idea of where students went when comparing to last year's enrollment.

October 1, 2019 Enrollment	6,128
Transfers/Withdrawals	(607)
Graduated	(359)
Kindergarten and Preschool Adds	665
<i>Current Year Enrollment (est.)</i>	<i>5,827</i>

If you have any questions, please feel free to reach out to Michael Mason at 781-316-3511.

10 Year Enrollment History and Projected Enrollment 2021-2025 -by Grade Levels

Year	Pre-K	K	1	2	3	4	5	6	7	8	9	10	11	12	Tot	Incr/(Decr) from Prior yr.	% Change
2011-2012	47	434	455	421	426	390	412	355	335	348	308	304	342	299	4876	-6	-0.1%
2012-2013	57	453	472	446	420	429	395	379	337	337	322	313	309	354	5023	147	3.0%
2013-2014	60	477	478	483	464	434	429	357	393	328	299	320	321	314	5157	281	2.7%
2014-2015	65	516	488	466	483	456	433	401	348	376	319	309	324	342	5326	169	6.0%
2015-2016	60	487	520	481	459	478	462	414	389	345	352	331	293	339	5410	84	1.6%
2016-2017	71	552	490	507	481	465	478	428	420	398	343	367	325	327	5652	242	4.5%
2017-2018	86	523	556	487	508	500	475	448	426	416	366	336	353	342	5822	170	3.0%
2018-2019	96	587	520	552	491	509	490	465	451	427	371	355	342	373	6029	207	3.6%
2019-2020	90	524	594	517	534	488	508	487	458	456	382	373	355	362	6128	99	1.6%
2020-2021	65	457	485	538	467	511	464	486	457	442	375	366	372	364	5849	-279	-4.6%
5 Year Weighted Avg Continuity Rate	1 (PK)	0.881 (K)	0.979 (K-1)	0.963 (1-2)	0.961 (2-3)	0.991 (3-4)	0.982 (4-5)	0.966 (5-6)	0.977 (6-7)	0.992 (7-8)	0.880 (8-9)	0.982 (9-10)	0.996 (10-11)	1.050 (11-12)			
Projected																	
2021-2022	100	515	447	467	517	463	502	448	475	453	389	368	365	391	5900	51	0.9%
2022-2023	100	513	504	431	449	512	455	485	438	471	399	382	367	383	5889	-11	-0.2%
2023-2024**	100	492	502	485	414	445	503	440	474	435	414	392	381	385	5862	-27	-0.5%
2024-2025**	100	512	481	483	466	410	437	486	430	470	383	406	391	400	5855	-7	-0.1%
2025-2026**	100	507	501	463	464	462	403	422	475	427	414	376	405	411	5830	-25	-0.4%

In District Data for Oct 1 from DESE Security Portal (Reports 5 and 7) as of 11/9/2020

General Education Teachers Per Student	23
Special Ed Teacher Per Student	150

AVG Teacher Salary	75000
Class Size TA Sakary	22500

BISHOP SCHOOL	PK	KF	1	2	3	4	5	Total	Increase/Decrease	%
Report 4 Enrollment Statistics										
OCT 2015 (FY16)	-	68.00	74.00	72.00	67.00	77.00	68.00	426.00		
OCT 2016 (FY17)	-	69.00	73.00	69.00	70.00	68.00	76.00	425.00	(1.00)	0%
OCT 2017 (FY18)	-	64.00	77.00	70.00	71.00	73.00	65.00	420.00	(5.00)	-1%
OCT 2018 (FY19)	-	92.00	67.00	75.00	75.00	72.00	71.00	452.00	32.00	8%
OCT 2019 (FY20)	-	71.00	93.00	67.00	70.00	70.00	69.00	440.00	(12.00)	-3%
OCT 2020 (FY21)	-	56.00	64.00	78.00	55.00	67.00	65.00	385.00	(55.00)	####
5 YEAR PROJECTION										
CONTINUITY RATE	-	0.95	1.00	0.93	0.94	0.98	0.95	-		
FY21	-	53.00	56.00	60.00	73.00	54.00	64.00	360.00	(25.00)	-6%
FY22	-	50.00	53.00	52.00	56.00	71.00	51.00	333.00	(27.00)	-8%
FY23	-	47.00	50.00	49.00	49.00	55.00	68.00	318.00	(15.00)	-5%
FY24	-	45.00	47.00	47.00	46.00	48.00	52.00	285.00	(33.00)	####
FY25	-	43.00	45.00	44.00	44.00	45.00	46.00	267.00	(18.00)	-6%

General Education Teachers

FY20 Actual								19.00		
FY20	-	2.00	3.00	3.00	2.00	3.00	3.00	19.00		
FY21	-	2.00	2.00	3.00	3.00	2.00	3.00	15.00	1,125,000.00	
FY22	-	2.00	2.00	2.00	2.00	3.00	2.00	13.00	975,000.00	
FY23	-	2.00	2.00	2.00	2.00	2.00	3.00	13.00	975,000.00	
FY24	-	2.00	2.00	2.00	2.00	2.00	2.00	12.00	900,000.00	
FY25	-	2.00	2.00	2.00	2.00	2.00	2.00	12.00	900,000.00	

Brackett School	PK	KF	1	2	3	4	5	Total	Increase/Decrease	%
Report 4 Enrollment Statistics										
OCT 2015 (FY16)	-	71.00	93.00	81.00	62.00	83.00	91.00	481.00		
OCT 2016 (FY17)	-	89.00	70.00	93.00	79.00	63.00	82.00	476.00	(5.00)	-1%
OCT 2017 (FY18)	-	78.00	91.00	68.00	94.00	87.00	70.00	488.00	12.00	3%
OCT 2018 (FY19)	-	101.00	80.00	94.00	64.00	97.00	81.00	517.00	29.00	6%
OCT 2019 (FY20)	-	87.00	106.00	82.00	93.00	67.00	100.00	535.00	18.00	3%
OCT 2020 (FY21)	-	68.00	76.00	101.00	68.00	88.00	64.00	465.00	(70.00)	###
5 YEAR PROJECTION										
CONTINUITY RATE	-	0.95	0.98	0.99	0.93	1.02	0.99			
FY22	-	65.00	67.00	76.00	94.00	69.00	87.00	458.00	(7.00)	-2%
FY23	-	62.00	64.00	67.00	71.00	95.00	69.00	428.00	(30.00)	-7%
FY24	-	59.00	61.00	64.00	62.00	72.00	94.00	412.00	(16.00)	-4%
FY25	-	56.00	58.00	61.00	59.00	63.00	72.00	369.00	(43.00)	###
FY26	-	53.00	55.00	58.00	57.00	60.00	63.00	346.00	(23.00)	-6%

Dallin School	PK	KF	1	2	3	4	5	Total	Increase/Decrease	%
Report 4 Enrollment Statistics										
OCT 2015 (FY16)	-	68.00	82.00	77.00	71.00	76.00	96.00	470.00		
OCT 2016 (FY17)	-	87.00	70.00	79.00	79.00	74.00	77.00	466.00	(4.00)	-1%
OCT 2017 (FY18)	-	73.00	90.00	74.00	79.00	87.00	78.00	481.00	15.00	3%
OCT 2018 (FY19)	-	83.00	72.00	90.00	71.00	80.00	88.00	484.00	3.00	1%
OCT 2019 (FY20)	-	70.00	87.00	75.00	87.00	72.00	81.00	472.00	(12.00)	-2%
OCT 2020 (FY21)	-	60.00	63.00	80.00	74.00	80.00	70.00	427.00	(45.00)	-10%
5 YEAR PROJECTION										
CONTINUITY RATE	-	0.94	0.98	0.99	0.98	1.00	1.00			
FY21	-	56.00	59.00	62.00	78.00	74.00	80.00	409.00	(18.00)	-4%
FY22	-	52.00	55.00	58.00	61.00	78.00	74.00	378.00	(31.00)	-8%
FY23	-	49.00	51.00	54.00	57.00	61.00	78.00	350.00	(28.00)	-7%
FY24	-	46.00	48.00	50.00	53.00	57.00	61.00	315.00	(35.00)	-10%
FY25	-	43.00	45.00	47.00	49.00	53.00	57.00	294.00	(21.00)	-7%

Hardy School	PK	KF	1	2	3	4	5	Total	Increase/Decrease	%
Report 4 Enrollment Statistics										
OCT 2015 (FY16)	-	85.00	81.00	67.00	61.00	71.00	48.00	413.00		
OCT 2016 (FY17)	-	95.00	79.00	76.00	64.00	61.00	76.00	451.00	38.00	9%
OCT 2017 (FY18)	-	90.00	90.00	77.00	73.00	66.00	62.00	458.00	7.00	2%
OCT 2018 (FY19)	-	80.00	79.00	86.00	74.00	69.00	63.00	451.00	(7.00)	-2%
OCT 2019 (FY20)	-	68.00	75.00	79.00	78.00	75.00	69.00	444.00	(7.00)	-2%
OCT 2020 (FY21)	-	56.00	67.00	66.00	69.00	78.00	69.00	405.00	(39.00)	-9%
5 YEAR PROJECTION										
CONTINUITY RATE	-	0.88	0.94	0.94	0.92	1.00	0.97			
FY21	-	49.00	53.00	63.00	61.00	69.00	76.00	371.00	(34.00)	-8%
FY22	-	43.00	46.00	50.00	58.00	61.00	67.00	325.00	(46.00)	####
FY23	-	38.00	41.00	43.00	46.00	58.00	59.00	285.00	(40.00)	####
FY24	-	33.00	36.00	39.00	39.00	46.00	56.00	249.00	(36.00)	####
FY25	-	29.00	31.00	34.00	36.00	39.00	45.00	214.00	(35.00)	####

Menotomy Preschool	PK	KF	1	2	3	4	5	Total	Increase/Decrease	%
Report 4 Enrollment Statistics										
OCT 2015 (FY16)	56.00	-	-	-	-	-	-	56.00		
OCT 2016 (FY17)	70.00	-	-	-	-	-	-	70.00	14.00	25%
OCT 2017 (FY18)	85.00	-	-	-	-	-	-	85.00	15.00	21%
OCT 2018 (FY19)	96.00	-	-	-	-	-	-	96.00	11.00	13%
OCT 2019 (FY20)	89.00	-	-	-	-	-	-	89.00	(7.00)	-7%
OCT 2020 (FY21)	65.00	-	-	-	-	-	-	65.00	(24.00)	-27%
5 YEAR PROJECTION										
CONTINUITY RATE	0.96	-	-	-	-	-	-			
FY21	63.00	-	-	-	-	-	-	63.00	(2.00)	-3%
FY22	61.00	-	-	-	-	-	-	61.00	(2.00)	-3%
FY23	59.00	-	-	-	-	-	-	59.00	(2.00)	-3%
FY24	57.00	-	-	-	-	-	-	57.00	(2.00)	-3%
FY25	55.00	-	-	-	-	-	-	55.00	(2.00)	-4%

Peirce School	PK	KF	1	2	3	4	5	Total	Increase/Decrease	%
Report 4 Enrollment Statistics										
OCT 2015 (FY16)	-	42.00	42.00	44.00	46.00	48.00	39.00	261.00		
OCT 2016 (FY17)	-	48.00	47.00	44.00	45.00	47.00	45.00	276.00	15.00	6%
OCT 2017 (FY18)	-	67.00	50.00	46.00	45.00	49.00	48.00	305.00	29.00	11%
OCT 2018 (FY19)	-	61.00	68.00	42.00	45.00	43.00	49.00	308.00	3.00	1%
OCT 2019 (FY20)	-	57.00	57.00	65.00	40.00	42.00	46.00	307.00	(1.00)	0%
OCT 2020 (FY21)	-	59.00	53.00	54.00	60.00	39.00	40.00	305.00	(2.00)	-1%
5 YEAR PROJECTION										
CONTINUITY RATE	-	1.04	0.98	0.94	0.96	0.98	1.00			
FY21	-	61.00	58.00	50.00	52.00	59.00	39.00	319.00	14.00	5%
FY22	-	63.00	60.00	54.00	48.00	51.00	59.00	335.00	16.00	5%
FY23	-	65.00	61.00	56.00	52.00	47.00	51.00	332.00	(3.00)	-1%
FY24	-	68.00	63.00	57.00	54.00	51.00	47.00	340.00	8.00	2%
FY25	-	71.00	66.00	59.00	55.00	53.00	51.00	355.00	15.00	4%

Thompson School	PK	KF	1	2	3	4	5	Total	Increase/Decrease	%
Report 4 Enrollment Statistics										
OCT 2015 (FY16)	-	82.00	81.00	73.00	81.00	49.00	59.00	425.00		
OCT 2016 (FY17)	-	95.00	76.00	86.00	76.00	82.00	51.00	466.00	41.00	10%
OCT 2017 (FY18)	-	78.00	88.00	79.00	86.00	77.00	81.00	489.00	23.00	5%
OCT 2018 (FY19)	-	89.00	78.00	93.00	88.00	84.00	75.00	507.00	18.00	4%
OCT 2019 (FY20)	-	87.00	92.00	72.00	93.00	90.00	80.00	514.00	7.00	1%
OCT 2020 (FY21)	-	83.00	78.00	79.00	67.00	90.00	82.00	479.00	(35.00)	-7%
5 YEAR PROJECTION										
CONTINUITY RATE	-	0.99	0.96	0.95	1.00	0.99	0.95			
FY21	-	82.00	80.00	74.00	79.00	67.00	86.00	468.00	(11.00)	-2%
FY22	-	81.00	79.00	76.00	74.00	78.00	64.00	452.00	(16.00)	-3%
FY23	-	80.00	78.00	75.00	76.00	73.00	74.00	456.00	4.00	1%
FY24	-	79.00	77.00	74.00	75.00	75.00	70.00	450.00	(6.00)	-1%
FY25	-	78.00	76.00	73.00	74.00	74.00	72.00	447.00	(3.00)	-1%

Stratton School	PK	KF	1	2	3	4	5	Total	Increase/Decrease	%
Report 4 Enrollment Statistics										
OCT 2015 (FY16)	-	67.00	67.00	65.00	68.00	67.00	58.00	392.00		
OCT 2016 (FY17)	-	68.00	74.00	58.00	65.00	67.00	64.00	396.00	4.00	1%
OCT 2017 (FY18)	-	72.00	69.00	72.00	59.00	60.00	70.00	402.00	6.00	2%
OCT 2018 (FY19)	-	81.00	76.00	71.00	73.00	63.00	62.00	426.00	24.00	6%
OCT 2019 (FY20)	-	84.00	84.00	77.00	72.00	71.00	62.00	450.00	24.00	6%
OCT 2020 (FY21)	-	73.00	84.00	79.00	74.00	67.00	71.00	448.00	(2.00)	0%
5 YEAR PROJECTION										
CONTINUITY RATE	-	1.00	1.03	0.98	1.00	0.97	1.01			
FY21	-	73.00	75.00	82.00	79.00	72.00	67.00	448.00	-	0%
FY22	-	73.00	75.00	73.00	82.00	77.00	72.00	452.00	4.00	1%
FY23	-	73.00	75.00	73.00	73.00	80.00	77.00	451.00	(1.00)	0%
FY24	-	73.00	75.00	73.00	73.00	71.00	80.00	445.00	(6.00)	-1%
FY25	-	73.00	75.00	73.00	73.00	71.00	71.00	436.00	(9.00)	-2%

Gibbs School	6	Total	Increase/Decrease	%
Report 4 Enrollment Statistics				
OCT 2015 (FY16)*	-	-	-	
OCT 2016 (FY17)*	-	-	-	0%
OCT 2017 (FY18)*	-	-	-	0%
OCT 2018 (FY19)	463.00	463.00	463.00	0%
OCT 2019 (FY20)	486.00	486.00	23.00	5%
OCT 2020 (FY21)	483.00	483.00	(3.00)	-1%
5 YEAR PROJECTION				
CONTINUITY RATE	0.96			
FY21	445.00	445.00	(38.00)	-8%
FY22	481.00	481.00	36.00	8%
FY23	438.00	438.00	(43.00)	-9%
FY24	483.00	483.00	45.00	10%
FY25	421.00	421.00	(62.00)	-13%

Ottoson School	6	7	8	Total	Increase/Decrease	%
Report 4 Enrollment Statistics						
OCT 2015 (FY16)	409.00	382.00	336.00	1,127.00		
OCT 2016 (FY17)	421.00	409.00	378.00	1,208.00	81.00	7%
OCT 2017 (FY18)	442.00	415.00	401.00	1,258.00	50.00	4%
OCT 2018 (FY19)	-	441.00	414.00	855.00	(403.00)	-32%
OCT 2019 (FY20)	-	455.00	444.00	899.00	44.00	5%
OCT 2020 (FY21)	-	456.00	436.00	892.00	(7.00)	-1%
5 YEAR PROJECTION						
CONTINUITY RATE	-	0.97	0.98			
FY21	-	470.00	449.00	919.00	27.00	3%
FY22	-	433.00	463.00	896.00	(23.00)	-3%
FY23	-	468.00	426.00	894.00	(2.00)	0%
FY24	-	426.00	461.00	887.00	(7.00)	-1%
FY25	-	470.00	419.00	889.00	2.00	0%

Arlington High School	9	10	11	12	SP	Total	Increase/Decrease	%
Report 4 Enrollment Statistics								
OCT 2015 (FY16)	344.00	313.00	278.00	318.00	-	1,253.00		
OCT 2016 (FY17)	332.00	350.00	312.00	295.00	1.00	1,290.00	37.00	3%
OCT 2017 (FY18)	350.00	321.00	339.00	315.00	-	1,325.00	35.00	3%
OCT 2018 (FY19)	364.00	344.00	328.00	344.00	-	1,380.00	55.00	4%
OCT 2019 (FY20)	368.00	364.00	342.00	337.00	-	1,411.00	31.00	2%
OCT 2020 (FY21)	363.00	352.00	359.00	335.00	-	1,409.00	(2.00)	0%
5 YEAR PROJECTION								
CONTINUITY RATE	0.88	0.98	0.99	1.01	0.00			
FY21	384.00	355.00	350.00	362.00	-	1,451.00	42.00	3%
FY22	395.00	376.00	353.00	353.00	-	1,477.00	26.00	2%
FY23	408.00	387.00	374.00	356.00	-	1,525.00	48.00	3%
FY24	375.00	399.00	385.00	377.00	-	1,536.00	11.00	1%
FY25	406.00	367.00	397.00	388.00	-	1,558.00	22.00	1%

Arlington Public Schools	PK	KP	KF	KT	1	2	3	4	5	6	7	8	9	10	11	12	SP	Total	Increase/Decrease	%
Report 4 Enrollment Statistics																				
OCT 2015 (FY16)	56.00	-	483.00	-	520.00	479.00	456.00	471.00	459.00	409.00	382.00	336.00	344.00	313.00	278.00	318.00	-	5,304.00		
OCT 2016 (FY17)	70.00	-	551.00	-	489.00	505.00	478.00	462.00	471.00	421.00	409.00	378.00	332.00	350.00	312.00	295.00	1.00	5,524.00	220.00	4%
OCT 2017 (FY18)	85.00	-	522.00	-	555.00	486.00	507.00	499.00	474.00	442.00	415.00	401.00	350.00	321.00	339.00	315.00	-	5,711.00	187.00	3%
OCT 2018 (FY19)	96.00	-	587.00	-	520.00	551.00	490.00	508.00	489.00	463.00	441.00	414.00	364.00	344.00	328.00	344.00	-	5,939.00	228.00	4%
OCT 2019 (FY20)	89.00	-	524.00	-	594.00	517.00	533.00	487.00	507.00	486.00	455.00	444.00	368.00	364.00	342.00	337.00	-	6,047.00	108.00	2%
OCT 2020 (FY21)	65.00	-	455.00	-	485.00	537.00	467.00	509.00	461.00	483.00	456.00	436.00	363.00	352.00	359.00	335.00	-	5,763.00	(284.00)	###
					(39.00)	(57.00)	(50.00)	(24.00)	(26.00)	(24.00)	(30.00)	(19.00)	(81.00)	(16.00)	(5.00)	(7.00)				
									(196.00)			(73.00)				(109.00)				

Arlington Public Schools	OCT 2019 (FY20)	OCT 2020 (FY21)	Variance
KF	524	457	(67)
1	594	475	(119)
2	517	540	23
3	533	471	(62)
4	487	513	26
5	507	466	(41)
6	486	492	6
7	455	463	8
8	444	443	(1)
9	368	370	2
10	364	360	(4)
11	342	366	24
12	337	343	6
Total	5,958	5,759	(199)

MASSACHUSETTS DEPARTMENT OF ELEMENTARY AND SECONDARY
STUDENT INFORMATION MANAGEM

REPORT 5
ENROLLMENT STATISTICS
DISTRICT SUMMARY
OCT 2019 (FY2020)

00100000 Arlington 2019-10

Grade	PK	KP	KF	KT	1	2	3	4	5	6	7	8	9	10	11	12
	89	0	524	0	594	517	533	487	507	486	455	445	368	364	342	337

Gender	Male	Female	Nonbinary
	3074	2967	7

English Learner Populations	Total EL	Not in EL Program	Sheltered	Two-way	Other Bilingual	Transitional Bilingual	Opted-Out	EL Recent Arrived i U.S.
	293	1	285	0	0	0	7	90

Other Populations	Immigrant	Military Family	SPED Age 3-5	SPED Age 6-21	504 Plan #	Title I	FLNE
	148	34	87	806	138	108	770

MASSACHUSETTS DEPARTMENT OF ELEMENTARY AND SECONDARY
STUDENT INFORMATION MANAGE

REPORT 7
SPED ENROLLMENT STATISTICS
DISTRICT SUMMARY
OCT 2019 (FY2020)

00100000 Arlington 2019

		GRADES											
	PK	K	1	2	3	4	5	6	7	8	9	10	11
42 Private Separate Day (previously 50)	1	0	0	0	0	0	0	0	0	0	0	0	0
41 Public Separate Day School	0	0	0	0	0	0	0	0	1	7	6	3	3
50 Private Separate Day School	0	0	0	0	1	0	1	0	2	3	7	4	6
60 Residential School	0	0	0	0	0	1	0	1	0	1	1	2	2
70 Homebound/Hospital	0	0	0	0	0	0	0	0	1	0	0	0	0
90 Residential Institutional Facilities (0370XXXX schools)	0	0	0	0	0	0	0	0	0	1	0	0	2
Out-of-District Placement 3_5 Ages	1	0	0	0	0	0	0	0	0	0	0	0	0
Out-of-District Placement 6_21 Ages	0	0	0	0	1	1	1	1	3	12	14	9	13
Special Education Service 3_5 Ages	18	3	0	0	0	0	0	0	0	0	0	0	0
Special Education Service 6_21 Ages	0	0	2	3	0	2	0	1	1	0	0	0	0

EDUCATION
MENT SYSTEM

0-24 13:13:33.0

SP	Total
0	6048

tly
in

RY EDUCATION
MENT SYSTEM

-10-24 13:13:34.0

12	SP	Total
0	0	1
3	8	31
5	3	32
1	4	13
0	0	1
0	1	4
0	0	1
9	16	80
0	0	21
0	0	9

	PK	KP	KF	KT	1	2	3	4	5	6	7	8
Report 1 - Foundation Enrollment	55	0	525	0	595	519	534	489	508	488	459	457
Report 4 Enrollment Statistics												
Bishop	0	0	56	0	64	78	55	67	65	0	0	0
Brackett	0	0	68	0	76	101	68	88	64	0	0	0
Dallin	0	0	60	0	63	80	74	80	70	0	0	0
Hardy	0	0	56	0	67	66	69	78	69	0	0	0
Menotomy	65	0	0	0	0	0	0	0	0	0	0	0
Peirce	0	0	59	0	53	54	60	39	40	0	0	0
Thompson	0	0	83	0	78	79	67	90	82	0	0	0
Stratton	0	0	73	0	84	79	74	67	71	0	0	0
Gibbs	0	0	0	0	0	0	0	0	0	483	0	0
Ottoson	0	0	0	0	0	0	0	0	0	0	456	436
AHS	0	0	0	0	0	0	0	0	0	0	0	0
Total	65	0	455	0	485	537	467	509	461	483	456	436
Report 5 - Enrollment Statistics												
District	65	0	455	0	485	537	467	509	461	483	456	436
Report 7 - Sped Enrollment Statistics												
Out of District Placement 3-5	0	0	1		0	0	0	0	0	0	0	0
Out of District Placement 6-21	0	0	1		0	1	0	2	3	3	1	6
Special Education Services 3-5	24	0	0		0	0	0	0	0	0	0	0
Special Education Services 6-21	0	0	3		4	1	2	0	3	0	1	1
Total Enrollment	65	0	457	0	485	538	467	511	464	486	457	442

Report Pulled as of 11/9/20

9	10	11	12	SP	Total
382	373	355	346	16	6,101
					-
0	0	0	0	0	385
0	0	0	0	0	465
0	0	0	0	0	427
0	0	0	0	0	405
0	0	0	0	0	65
0	0	0	0	0	305
0	0	0	0	0	479
0	0	0	0	0	448
0	0	0	0	0	483
0	0	0	0	0	892
363	352	359	335	0	1,409
363	352	359	335	0	5,763
363	352	359	335	0	5,763
					-
0	0	0	0	0	1
12	14	13	14	15	85
0	0	0	0	0	24
0	0	0	0	0	15
375	366	372	349	15	5,849

10 Year Enrollment History and Projected Enrollment 2021-2025 -by Grade Levels

Weighted Five Year Average

Year	Pre-K	K	1	2	3	4	5	6	7	8	9	10	11	12	Tot	Incr/(Decr) from Prior yr.	% Change
2009-2010	64	457	451	411	423	387	366	365	373	343	320	295	323	272	4850	94	
2010-2011	60	450	442	435	399	427	367	349	350	365	306	325	296	311	4882	32	2.6%
2011-2012	47	434	455	421	426	390	412	355	335	348	308	304	342	299	4876	-6	-0.1%
2012-2013	57	453	472	446	420	429	395	379	337	337	322	313	309	354	5023	147	3.0%
2013-2014	60	477	478	483	464	434	429	357	393	328	299	320	321	314	5157	281	2.7%
2014-2015	65	516	488	466	483	456	433	401	348	376	319	309	324	342	5326	169	6.0%
2015-2016	60	487	520	481	459	478	462	414	389	345	352	331	293	339	5410	84	1.6%
2016-2017	71	552	490	507	481	465	478	428	420	398	343	367	325	327	5652	242	4.5%
2017-2018	86	523	556	487	508	500	475	448	426	416	366	336	353	342	5822	170	3.0%
2018-2019	96	587	520	552	491	509	490	465	451	427	371	355	342	373	6029	207	3.6%
2019-2020	90	524	594	517	534	488	508	487	458	456	382	373	355	362	6128	99	1.6%
2020-2021	89	454	487	534	465	511	467	487	455	444	374	363	370	361	5861	-267	-4.4%
5 Year Weighted Av Continuity Rate	1 (PK)	0.879 (K)	0.980 (K-1)	0.961 (1-2)	0.960 (2-3)	0.991 (3-4)	0.984 (4-5)	0.967 (5-6)	0.976 (6-7)	0.994 (7-8)	0.879 (8-9)	0.979 (9-10)	0.995 (10-11)	1.047 (11-12)			
Projected																	
2021-2022	100	514	445	468	512	461	503	452	475	452	390	366	361	387	5886	25	0.4%
2022-2023	100	512	504	428	449	507	454	486	441	472	397	382	364	378	5874	-12	-0.2%
2023-2024**	100	491	502	484	411	445	499	439	474	438	415	389	380	381	5848	-26	-0.4%
2024-2025**	100	511	481	482	464	407	438	483	428	471	385	406	387	398	5841	-7	-0.1%
2025-2026**	100	507	501	462	463	460	400	424	471	425	414	377	404	405	5813	-28	-0.5%

In Distrct Data for Oct 1 from Power Schools on 10.22.2020



Town of Arlington, Massachusetts

FY 21 Budget update

ATTACHMENTS:

	Type	File Name	Description
▢	Budget Document	APS_General_fund_Expenditure_Report_11_2_2020.pdf	APS General Fund Expenditure Report

ARLINGTON PUBLIC SCHOOLS
GENERAL FUND EXPENDITURE REPORT (DRAFT)
THRU NOVEMBER 2, 2020

Object Description	Budget	Transfers & Adjustments	Revised Budget	Actual	Encumbrances	Projected Expenses	Projected Balance
81111 - Administration Sal & Wages	5,494,429.00	-	5,494,429.00	1,346,632.18	4,259,858.91	171,807.33	(283,869.42)
81112 - TEACHER SALARY & WAGES	42,833,866.00	-	42,833,866.00	6,773,120.35	35,548,030.87	77,649.62	435,065.16
81113 - CUSTODIAL SALARIES	1,632,138.00	-	1,632,138.00	537,423.56	1,085,905.10	121,075.54	(112,266.20)
81114 - FOOD SERVICE SALARY WAGES	-	-	-	8,328.54	-	-	(8,328.54)
81115 - CLERICAL SALARIES	2,132,208.00	-	2,132,208.00	672,191.36	1,463,581.98	20,457.56	(24,022.90)
81116 - FULL TIME TEACHER AIDES SAL	4,738,636.00	-	4,738,636.00	712,919.72	3,151,861.02	(13,948.08)	887,803.34
81117 - OTHER FULL TIME SALARIES	3,238,000.00	-	3,238,000.00	877,620.27	2,399,648.58	4,987.67	(44,256.52)
81118 - PART TIME SALARY WAGES	191,695.00	-	191,695.00	33,279.87	150,977.00	-	7,438.13
81119 - SPED SUMMER SCHOOL(HARDY)	-	-	-	206,047.83	-	-	(206,047.83)
81201 - TEMP SALARIES PROFESSIONAL	248,939.00	1,786.00	250,725.00	21,252.17	-	102,201.14	127,271.69
81202 - TEMPORARY SALARY WAGES OTHER	113,431.00	-	113,431.00	15,378.54	-	5,771.78	92,280.68
81203 - SUBSTITUTE TEACHERS DAY TO DAY	266,661.00	-	266,661.00	6,134.11	-	164,919.05	95,607.84
81204 - EXTENDED TERM SUB TEACHER	477,471.00	-	477,471.00	60,047.14	247,323.62	-	170,100.24
81205 - STUDENT ACTIVITY SUPPORT STIP	122,373.00	-	122,373.00	3,022.88	12,500.93	82,291.55	24,557.64
81206 - TEMPORARY CLERICAL HELP	29,982.00	-	29,982.00	207.58	-	-	29,774.42
81210 - ACADEMIC TEACHER LEADERSHIP	77,947.00	-	77,947.00	12,003.24	62,451.87	14,592.99	(11,101.10)
81215 - ADMINISTRATIVE STIPEND	71,559.00	5,125.00	76,684.00	5,328.40	-	49,142.98	22,212.62
81301 - OVERTIME PEAKLOAD REQUIREMENT	45,971.00	-	45,971.00	19,132.79	-	-	26,838.21
81302 - CUST/SNOW/ICE REMOVAL	14,991.00	-	14,991.00	-	-	3,441.93	11,549.07
81304 - MAINTENANCE SALARIES	690,839.00	-	690,839.00	152,819.28	299,802.65	158,616.70	79,600.37
81305 - MAINT/WK OUT OF CLASSIFICATION	7,163.00	-	7,163.00	347.76	-	1,644.63	5,170.61
81308 - OUT OF CLASSIFICATION SALARY	600.00	-	600.00	4,458.00	-	137.76	(3,995.76)
81310 - CALL BACK	8,994.00	-	8,994.00	6,446.03	-	2,065.02	482.95
81313 - AUTO ALLOWANCE	13,992.00	-	13,992.00	147.68	-	3,097.76	10,746.56
81314 - CUSTODIAL CLOTHING ALLOW	-	-	-	14,175.00	-	-	(14,175.00)
81316 - CUSTODIAL ABSENCE/VACATION	50,469.00	-	50,469.00	1,970.81	-	3,743.90	44,754.29
81318 - TEACHER ROOM MOVING	8,795.00	-	8,795.00	11,759.09	-	5,903.42	(8,867.51)
81320 - SKILLS STIPEND	2,499.00	-	2,499.00	1,076.88	-	783.44	638.68
81322 - OTHER STIPENDS	27,734.00	-	27,734.00	48,962.43	-	10,013.96	(31,242.39)
81323 - CUSTODIAL ATHLETIC EVENTS	15,518.00	-	15,518.00	809.73	-	1,151.16	13,557.11
81413 - LONGEVITY/TEACHERS	408,721.00	-	408,721.00	-	-	392,437.56	16,283.44
81414 - LONGEVITY ADMIN	14,189.00	-	14,189.00	-	-	14,200.00	(11.00)
81415 - LONGEVITY CLERICAL	24,636.00	-	24,636.00	-	-	13,968.89	10,667.11
81416 - LONGEVITY CUST	16,490.00	-	16,490.00	50.95	-	1,654.20	14,784.85
81730 - PENSIONS	2,399.00	343.10	2,742.10	1,372.40	3,088.70	-	(1,719.00)
81760 - CLOTHING ALLOWANCE	22,811.00	-	22,811.00	13,890.00	(215.00)	593.15	8,542.85
82103 - POWER ELECTRICITY	862,823.00	2,140.50	864,963.50	257,208.89	559,931.61	198,595.70	(150,772.70)
82104 - NATURAL GAS	578,000.00	22,059.95	600,059.95	86,065.20	375,975.94	137,773.82	244.99
82403 - PLUMBING SERVICES	53,658.00	-	53,658.00	3.37	7,000.00	12,319.88	34,334.75
82404 - ROOF REPAIRS	9,288.00	7,676.40	16,964.40	3,200.00	-	3,895.03	9,869.37

ARLINGTON PUBLIC SCHOOLS
GENERAL FUND EXPENDITURE REPORT (DRAFT)
THRU NOVEMBER 2, 2020

Object Description	Budget	Transfers & Adjustments	Revised Budget	Actual	Encumbrances	Projected Expenses	Projected Balance
82405 - FLOORING SUPPLIES/SERVICES	20,640.00	17,289.85	37,929.85	17,944.81	-	8,708.70	11,276.34
82407 - MASONRY SUPPLY SERVICES	4,691.00	-	4,691.00	-	-	1,077.05	3,613.95
82408 - ELECTRICAL SERVICES	25,895.00	106,730.00	132,625.00	124,574.30	34,775.69	30,450.71	(57,175.70)
82409 - GROUNDS SUPPLIES	52,604.00	19,377.00	71,981.00	21,502.00	-	16,526.84	33,952.16
82410 - PAINTING SERVICES	2,158.00	14,509.68	16,667.68	12,843.87	4,665.81	3,826.90	(4,668.90)
82411 - WINDOW GLASS SERVICE SUPPLIES	2,533.00	1,201.65	3,734.65	384.00	616.00	857.48	1,877.17
82412 - HVAC CONTRACTED SERVICES	44,097.00	11,600.00	55,697.00	34,105.43	29,611.81	12,788.04	(20,808.28)
82414 - BOILER CONTRACTED SERVICES	38,561.00	-	38,561.00	21,938.88	2,808.00	8,853.61	4,960.51
82415 - SNOW REMOVAL CONTRACTED	64,647.00	-	64,647.00	-	-	14,842.96	49,804.04
82420 - ELEVATOR MAINTENANCE REPAIRS	61,923.00	2,974.00	64,897.00	23,917.13	23,402.87	14,900.36	2,676.64
82703 - EQUIPMENT RENTAL	77,396.00	-	77,396.00	-	10,058.76	67,300.00	37.24
82904 - CUSTODIAL SUPPLIES CLEANING	423,147.00	21,430.30	444,577.30	119,344.77	270,612.59	31,652.50	22,967.44
82905 - EXTERMINATION SERVICES	7,037.00	-	7,037.00	200.00	3,000.00	522.02	3,314.98
82999 - MISC MAINTENANCE SERVICES	10,932.00	-	10,932.00	-	-	10,209.36	722.64
83101 - PROFESSIONAL TECH SERVICES	883,026.00	67,881.68	950,907.68	148,061.05	653,556.08	248,339.59	(99,049.04)
83102 - LEGAL SERVICES	176,779.00	24,693.50	201,472.50	102,217.60	114,225.90	(16,338.37)	1,367.37
83201 - TUITION OTHER SCHOOLS	5,769,764.00	45,110.71	5,814,874.71	772,132.01	4,902,418.52	(1,833,283.76)	1,973,607.94
83301 - CONTRACTED TRANSPORTATION	997,183.00	-	997,183.00	15,536.59	625,256.41	344,781.56	11,608.44
83302 - FIELD TRIPS	18,197.00	450.00	18,647.00	-	2,540.00	5,927.32	10,179.68
83303 - OTTO BUSING REIMBURSE	2,821.00	-	2,821.00	1,592.40	-	2,821.00	(1,592.40)
83402 - TELEPHONE/PAGERS	27,693.00	4,037.77	31,730.77	6,776.76	15,340.87	3,192.18	6,420.96
83403 - ADVERTISING	1,957.00	-	1,957.00	167.50	332.50	708.28	748.72
83404 - REPRODUCTION/PRINTING	9,991.00	-	9,991.00	1,061.18	12,604.25	1,040.86	(4,715.29)
83405 - POSTAGE	712.00	-	712.00	-	-	0.94	711.06
83802 - ENVIRONMENTAL SERVICES	1,595.00	-	1,595.00	-	-	366.21	1,228.79
83803 - SECURITY SERVICES	16,231.00	41,509.27	57,740.27	55,081.82	26,409.10	13,257.17	(37,007.82)
83804 - ATHLETIC SERVICES	165,705.00	3,500.00	169,205.00	11,311.95	42,254.00	123,292.59	(7,653.54)
83807 - INSURANCE	49,884.00	-	49,884.00	42,760.00	-	1,932.39	5,191.61
83808 - SAFETY EQUIP AND TESTING	690.00	-	690.00	-	-	153.69	536.31
84201 - OFFICE SUPPLIES	65,789.00	4,740.52	70,529.52	12,340.56	17,096.25	30,733.51	10,359.20
84303 - PLUMBING SUPPLIES	49,257.00	25,917.85	75,174.85	42,831.99	15,360.78	17,260.15	(278.07)
84306 - CARPENTRY SUPPLIES DOORS	65,863.00	33,194.05	99,057.05	27,082.80	21,382.99	21,981.01	28,610.25
84308 - ELECTRICAL SUPPLIES	18,107.00	1,266.16	19,373.16	12,495.67	11,314.96	4,448.08	(8,885.55)
84312 - HVAC SUPPLIES	25,051.00	10,278.30	35,329.30	70,672.60	25,075.38	8,111.61	(68,530.29)
84321 - EQUIPMENT MAINTENANCE	32,545.00	-	32,545.00	14,122.86	5,693.17	8,074.55	4,654.42
84399 - MISC MAINTENANCE SUPPLIES	27,160.00	835.41	27,995.41	78,573.18	48,922.74	3,008.55	(102,509.06)
84802 - MOTOR VEHICLE REPAIR	102,145.00	1,831.56	103,976.56	13,650.61	27,431.29	44,777.75	18,116.91
84803 - GAS & OIL	58,771.00	736.05	59,507.05	4,190.81	17,088.13	19,897.49	18,330.62
84902 - FOOD SUPPLIES	45,836.00	-	45,836.00	687.27	6,512.73	10,031.59	28,604.41
85100 - EDUCATIONAL SUPPLIES	4,041.00	-	4,041.00	32.98	2,026.32	1,754.80	226.90

ARLINGTON PUBLIC SCHOOLS
GENERAL FUND EXPENDITURE REPORT (DRAFT)
THRU NOVEMBER 2, 2020

Object Description	Budget	Transfers & Adjustments	Revised Budget	Actual	Encumbrances	Projected Expenses	Projected Balance
85101 - REPRO PAPER TONER SUPPLIES	99,380.00	209.93	99,589.93	6,827.56	7,480.56	54,118.13	31,163.68
85102 - TESTING MATERIALS	25,253.00	29,362.04	54,615.04	29,362.04	-	22,561.04	2,691.96
85103 - INSTRUCTIONAL MATERIALS	501,359.00	217,151.14	718,510.14	421,401.97	286,879.20	298,472.42	(288,243.45)
85104 - ATHLETIC SUPPLIES	74,185.00	4,550.79	78,735.79	10,438.79	9,580.28	51,108.72	7,608.00
85106 - TEXTBOOKS BOOKS PERIODICALS	122,116.00	34,639.23	156,755.23	81,714.72	38,605.42	28,687.57	7,747.52
85110 - INSTRUCTION EQUIPMENT	11,722.00	-	11,722.00	12,602.94	7,994.36	1,761.69	(10,636.99)
85201 - MEDICAL SURGICAL SUPPLIES	30,849.00	18,854.02	49,703.02	9,239.28	37,957.03	(46,016.41)	48,523.12
85802 - COMPUTER SUPPLIES	54,685.00	11,065.16	65,750.16	57,935.38	11,663.10	6,514.72	(10,363.04)
85803 - GRADUATION SERVICE CEREMONIES	11,869.00	-	11,869.00	1,320.00	10,984.00	3,646.07	(4,081.07)
85804 - COMPUTER SOFTWARE	259,031.00	3,864.00	262,895.00	221,017.63	37,536.90	7,985.54	(3,645.07)
85806 - MISC SUPPLIES	2,221.00	-	2,221.00	133.11	2,033.69	496.42	(442.22)
87101 - BUSINESS TRAVEL	6,248.00	-	6,248.00	13.91	2,636.09	1,127.76	2,470.24
87105 - WORKSHOPS STIPENDS/GREEN SLIP	8,823.00	-	8,823.00	4,243.75	-	7,421.77	(2,842.52)
87106 - Graduate Course Reimbursement	13,129.00	18,339.00	31,468.00	19,664.00	31,009.00	2,150.64	(21,355.64)
87202 - TRAINING EDUC CONF & ATTENDANC	248,630.00	22,353.95	270,983.95	114,092.45	59,529.00	75,442.06	21,920.44
87301 - PROFESSIONAL AFFILIATIONS	60,808.00	-	60,808.00	33,254.55	2,425.00	9,181.26	15,947.19
87601 - COURT JUDGEMENTS SETTLEMENT	497.00	-	497.00	-	-	399.87	97.13
88501 - CAPITAL EQUIPMENT/FURNITURE	4,024.00	2,558.40	6,582.40	6,207.42	-	1,740.67	(1,365.69)
88502 - COMPUTER NETWORK TELECOM	2,731.00	-	2,731.00	-	-	398.70	2,332.30
88550 - COMPUTER EQUIPMENT HARDWARE	30,002.00	222,950.00	252,952.00	616,894.00	48,055.00	(537,807.30)	125,810.30
83251 - PRE-PAID TUITION	-	48,727.80	48,727.80	48,727.80	-	1,500,000.00	(1,500,000.00)
Grand Total	75,570,531.00	1,134,851.72	76,705,382.72	15,420,060.71	57,194,486.31	2,545,165.65	1,545,670.05



Town of Arlington, Massachusetts

Student Activity Accounts audits



Town of Arlington, Massachusetts

Approval of minutes

ATTACHMENTS:

Type	File Name	Description
▯ Minutes	Budget_Subcommittee_Draft_Minutes_102920.docx	Budget minutes 10 29 2020

Budget Subcommittee
Arlington School Committee

Meeting Minutes

Thursday, October 29th, 2020, 9:30 a.m.

Meeting held remotely via Zoom.

Attendance

Subcommittee Members: Kirsii Allison-Ampe, Len Kardon, Jane Morgan

Administration: Roderick McNeal, Assistant Superintendent, Michael Mason, CFO

Additional: Dean Carman, Finance Committee

The meeting was called to order at 9:30 a.m.

Public Comment – none

Minutes of 6/17/20 and 8/26/20 moved for approval by JM, 2nd LK, passed 3-0-0 via roll call vote. Minutes of 5/21/20 moved for approval by LK, 2nd JM, passed 2-0-1 via roll call vote, with JM abstaining.

FY22 Budget Discussion

Draft Budget Calendar

- KAA created based on last year's calendar with updated meeting dates; Dean Carman had said that FinComm timeline should be similar to usual.
- Calendar was discussed and some dates changed slightly

Motion to approve Draft Budget Calendar and present it to the full SC made by JM, 2nd by LK, passed 3-0-0 via roll call vote.

Funding Status for FY22

MM reports: Circuit breaker in current government budget is reimbursing at 70%, not anticipated 75%; delay of SOA and also circuit breaker changes in SOA will not occur; no info yet re Title I etc; governor said FY22 looking decent via rainy day fund if necessary.

LK: enrollment decrease will affect funding, but everyone will have same issue, has been talk of weighted average or hold harmless but not yet resolved.

Decreased Enrollment and Long Range Plan

Dean: mechanism of LRP assumes growth, flawed if decreased enrollment.

He recommends: proactive approach into funding needs, why enrollment decreased, what expectation is for return of students, future issues incurred if decrease budget now (because temporary decrease in enrollment). Also reach out to town re how enrollment used in next LRP spreadsheet.

Subcommittee discussed need for more information about enrollment changes re homeschool vs transfer to private school vs move out of district. Dean suggested it would be helpful to go back 2 years and do comparative birth month analysis re enrollment, to get sense of how many Kg students just stayed home. Not clear if they will return to do Kg or enter at first grade.

MM pointed out that even before COVID shutdowns, it didn't look like enrollment numbers were going to reach expectations.

RM: administration job is to ensure quality educational program, show the impact of the pandemic on instruction. Per pupil funding assumes students are and have been getting certain types of education, but COVID may be having lasting effects from instruction gaps etc. He is concerned re need to neutralize effects of "COVID education" re increased remediation, support etc.

JM points out that we need numbers to help justify needs.

Gathering Feedback for Budget this year

JM easier to do this during COVID because Zoom etc.

RM concerned that parents basing opinions on current experience which is not what will be happening; he would like to know what they think as look forward. He likes small focus groups to gather opinions.

LK: part of work should be through School Councils, acting as focus group
"What are our needs?" "What are tradeoffs?"

RM: come up with questions for School Councils for next meeting

FY21 Budget update

MM: will have update by next meeting.

LK re FY21, if we have \$\$ we should spend it on needs to enhance education – asks administration to go back and find out what needs are, where would be most useful.

RM: is asking remote teachers etc re what are needs to enhance instruction? Examples: document cameras, second monitors. Hybrid teachers would benefit from additional TAs.

COVID testing cost

Testing is \$12,000 per week so ~\$55 per test.

There was no old or new business.

Future agenda item: Student Activity Accounts Audit Review.
Meeting adjourned 10:30am.



Town of Arlington, Massachusetts

Old business



Town of Arlington, Massachusetts

New business



Town of Arlington, Massachusetts

Adjournment



Town of Arlington, Massachusetts

Submitted by Kirsi Allison-Ampe, MD, Chair